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PUBLIC ANNOUNCEMENT

Mann
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(Please scan this QR Code to view the Draft Red Herring Prospectus)

MANN FLEET PARTNERS LIMITED

Our Company was originally incorporated as "Mann Tourist Transport Service Private Limited", under the Companies Act, 1956 through a certificate of incorporation dated August 07, 1992, issued by the Registrar of Companies, Delhi & Haryana ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors on October 01, 2024 and a special resolution passed by our shareholders on October 22, 2024 in an Extra-Ordinary General Meeting. Consequently, the name of our Company was changed to "Mann Tourist Transport Service Limited" and a fresh certificate of incorporation was issued to our Company by the Registrar of Companies, Central Processing Centre ("CPC") on December 17, 2024. Thereafter, the name of our Company was changed from "Mann Tourist Transport Service Limited" to "Mann Fleet Partners Limited" pursuant to a resolution passed by our Board of Directors on January 07, 2025, and a special resolution dated January 07, 2025 passed by our shareholders in Extra-Ordinary General Meeting. Consequently, a fresh certificate of incorporation was issued pursuant to the change of name dated January 30, 2025, issued by the Registrar of Companies, Central Processing Centre ("CPC"). Our Company's Corporate Identity Number is U50401DL1992PLC049876. For further details, kindly refer "Our History and Certain Corporate Matters-Brief History of our Company" beginning on page 278 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Registered Office : A-34, Okhla Industrial Area, Phase-1, New Delhi-110 020, India, Contact Person : Bhupin Khanna, Company Secretary and Compliance Officer; Tel : 011-46202122, Email : cs@mannitours.com; Website : www.mannfleetpartners.com Corporate Identity Number : U50401DL1992PLC049876

PROMOTERS OF OUR COMPANY : AMRIT PAL SINGH MANN, PARMJEET MANN AND ROBIN SINGH MANN

INITIAL PUBLIC OFFERING OF UP TO 8,010,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MANN FLEET PARTNERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UP TO ₹ [•] LAKHS (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 6,410,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,600,000 EQUITY SHARES BY AMRIT PAL SINGH MANN AND PARMJEET MANN (THE "PROMOTER SELLING SHAREHOLDERS") AND REFERRED TO AS, THE "SELLING SHAREHOLDERS" (THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (HINDI NEWSPAPER WITH WIDE CIRCULATION IN DELHI, HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBIICDR REGULATIONS").

In case of any revision in the Price Band, the Bid / Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to the Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2,00,000 and up to ₹ 10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders. If applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, kindly refer "Offer Procedure" beginning on page 472 of the Draft Red Herring prospectus.

This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025 with the Securities and Exchange Board of India ("SEBI") on September 29, 2025.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at ipo@khambattasecurities.com, our Company at www.mannfleetpartners.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 41 of the Draft Red Herring Prospectus ("DRHP").

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus ("DRHP") may be made after a Red Herring Prospectus ("RHP") has been registered with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, kindly refer "Our History and Certain Corporate Matters" beginning on page 278 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories of the Memorandum of Association and the number of shares of our Company subscribed by them, kindly refer "Capital Structure" beginning on page 102 of the Draft Red Herring Prospectus ("DRHP").

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The Equity Shares offered have not been and will not be registered under the U. S. Securities Act, 1933, as amended ("U. S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U. S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U. S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For MANN FLEET PARTNERS LIMITED
On behalf of Board of Directors
Sd/-
Bhupin Khanna
Company Secretary and Compliance Officer

MANN FLEET PARTNERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025 with SEBI on September 29, 2025. The DRHP shall be available on the website of www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM at www.khambattasecurities.com and our Company at www.mannfleetpartners.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please refer to the section titled "Risk Factors" of the Red Herring Prospectus, when filed. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decisions. Specific attention of the Investors is invited to the section titled "Risk Factors" beginning on page 41 of the DRHP.

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On behalf of Board of Directors
Sd/-
Bhupin Khanna
Company Secretary and Compliance Officer

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On behalf of Board of Directors
Sd/-
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Company Secretary and Compliance Officer

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For MANN FLEET PARTNERS LIMITED
On behalf of Board of Directors
Sd/-
Bhupin Khanna
Company Secretary and Compliance Officer

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For MANN FLEET PARTNERS LIMITED
On behalf of Board of Directors
Sd/-
Bhupin Khanna
Company Secretary and Compliance Officer

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For MANN FLEET PARTNERS LIMITED
On behalf of Board of Directors
Sd/-
Bhupin Khanna
Company Secretary and Compliance Officer

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